Hyderabad – *An Economic Overview*

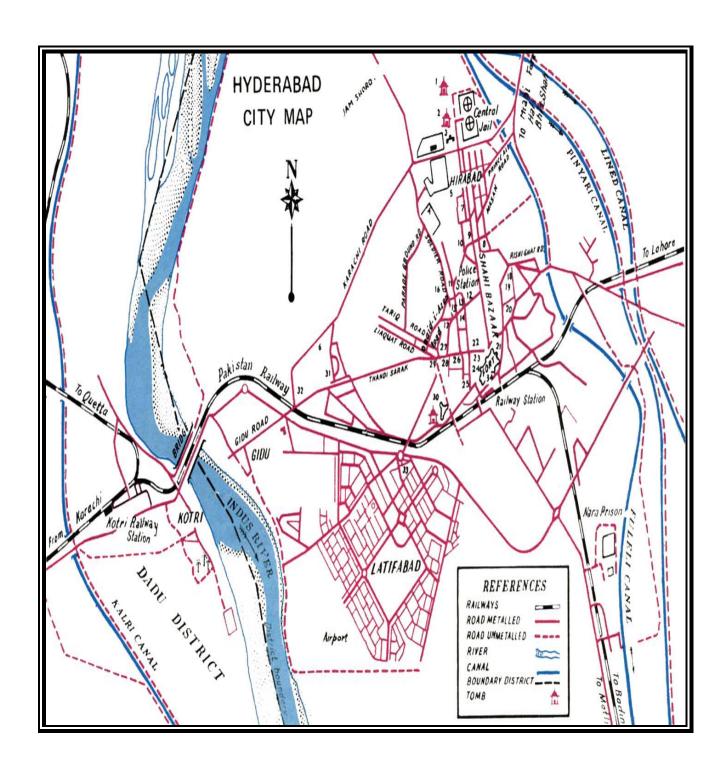


Prepared By:

IMRAN MUHAMMAD KHAN

Regional Business Coordinator – Hyderabad Small and Medium Enterprise Development Authority (SMEDA) C/o Hyderabad Chamber of Commerce and Industry Aiwan – e – Tijarat Road, Saddar Hyderabad.

Ph: 022 – 2787358 Fax: 022 – 2784977



Introduction and History

Hyderabad is a city, district and division in the Sindh province. The city is an administrative headquarters lying on the most northern hill of the Ganjo Takkar ridge just east of the River Indus. Being the third largest city of Pakistan, Hyderabad is a communication center, connected by rail with Peshawar and Karachi.

Founded in 1768 on the site of the ancient town of Nirun-Kot by

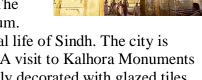
Ghulam Shah Kalhora, the saintly ruler of Sindh, it was named after the prophet Mohammed's son-in-law, Ali, also known as Haidar. It remained the capital of Sindh under the Talpur rulers who succeeded the Kalhoras till 1843 when, after the nearby battles of Miani and Dabo, it surrendered to the British, the capital was then transferred to Karachi.

Incorporated as a municipality in 1853, it is an important commercial and industrial center. Its economic activities include textile, sugar, cement, and hosiery mills, manufacturing of glass, soap, ice, paper, and plastics. There are hide tanneries and sawmills. Ornamented silks, silverwork, gold-work and lacquer ware are also some of its exclusive products. Noteworthy antiquities include the tombs of the Kalhora and Talpur ruler, palaces of the former amirs of Sindh. Newly developed settlements and industrial estates surround the congested old city area. A noteworthy characteristic of this city is badgirs (wind-catchers) fixed to housetops to catch sea breezes during the hot summer season. A hospital, municipal gardens, zoo, sports stadium, and several literary societies are in the city. The University of Sindh with 32 affiliated colleges was founded in 1947 in Karachi and moved to Hyderabad in 1951, where it lies across the Indus. Other education needs are served by numerous government colleges, the Liaquat Medical College and specialized vocational institutions.

Its remained the capital of the emirate of sindh until the British general Sir Charles James Napier conquered Sindh in 1843. From 1947 to 1955 Hyderabad was the capital of Sindh Province; the new capital was shifted to Hyderabad. In 1766 the Kalhora ruler constructed a

fort half a square km in area and still stands today. In 1843 the British arrived and defeated the Talpurs, Completing their Conquest of Sindh.

It's also a second largest city of Sindh Province. It has over 3 Million population. The city has one of the most interesting bazaars of the country, which is known to be the longest bazaar in Asia. There are two very well arranged ethnological museums in the city One The Sindh Museum and the other the Institute of Sindhology Museum.



Both museums present an excellent portrait of cultural and tribal life of Sindh. The city is transit point for the tours from Karachi to the Interior of Sindh A visit to Kalhora Monuments close to the city gate is worth a visit, Mausoleums are beautifully decorated with glazed tiles and frescos. There are also two forts from 18th & 19th Century to see here.

Famous for its cool breeze and balmy nights, and known for its Bombay Bakery Cakes, Its delicate bangles and the paagalkhana called Giddu Bandar, Hyderabad is Sindh's Second largest city, a city its inhabitants claim is the most beautiful in the world, Its spacious houses are known for their manghan, roshandans or ventilators and it is also known as "mangham jo shahar."

Social Environment

POPULATION

By Administrative Setup of Divisions

According to the official census of 1998, the population of Hyderabad is District is 2.892 Million, with the following break-up in 8 Sub-Divisions of Hyderabad District (according to previous administrative setup of Sindh):

1998 Census							
Hyderabad City	0.525 Million						
Latifabad	0.564 Million						
Qasimabad	0.116 Million						
Matiyari	0.254 Million						
Hala	0.240 Million						
Tando Allahyar	0.494 Million						
Tando Muhammad Khan	0.409 Million						
Tando Jaam	0.017 Million						

By Urban / Rural Divide and Sex Ratio (in Millions)

1998 Census							
Total Male Female							
Total	2.892	1511	1.381				
Urban	1.469	770	699				
Rural	1.423	741	682				

■ Projected Population (1999 – 2004) – (in Millions)

Population		Projected Population					
1998	Growth Rate	1999	2000	2001	2002	2003	2004
2.892	2.02	2.950	3.010	3.071	3.133	3.196	3.261

Manufacturing Sector

INDUSTRIAL MANUFACTURING CLUSTERS

Sindh Industrial and Trading Estate, Kotri

SITE Area Kotri is spread over 1875 Acres of land. A beautiful SITE for Industrial units at Kotri. It has an excellent breeze in summers and is located on National Highway. At Present it is the Second biggest Industrial Area of Province of Sindh.

SITE Kotri – At a glance

Total number of Industrial Units	143
Total number of Running Units	71
Total number of Sick Units	72

Major Sectors and Clusters

Textile Mills (Spinning, Cotton Ginning, Cotton Wool), Flour Mills, Oil Mills, Soap Factories and Paper Mills etc

Renowned Names in the SITE Kotri

- Sapphire Textile Mills (Managed by the Vice President of HCCI)
- Quetta Textile Mills (Owned by Chairman, KATI)
- Dewan Textile Mills (Dewan Group)
- FimcoTex Textile Mills (Owned by President HCCI)
- Lakson Tobacco Company (Lakson Group)
- Colgate Palmolive Ltd. (Lakson Group)
- Bhanero Textile Mills
- Novartis Pharmaceuticals (Former SANDOZ)

Sindh Small Industries Corporation Industrial Estate, Hyderabad

SSIC Industrial Area is situated on the outskirts of Hyderabad on Tando Muhammad Khan Road and is spread over 50 Acres of land (An extension of 50 Acres has been applied for recently). SSIC Industrial Area houses major Small and Medium Enterprises of Hyderabad.

SSIC Industrial Area – At a glance

Total number of Industrial Units 63

Total number of Running Units 47

Total number of Sick Units 16

Major Sectors and Clusters

Glass Bangles Industries, Oil Mills, Flour and Daal Mills, Plastic Works, Light Engineering (6 Motorcycles Assemblers, Foundry and Steel Re-Rolling Mills etc.),

Renowned Names in the SSIC Industrial Area

- Tyfon Enterprises (Tyfon Group)
- Alpino Foods (Manufacturers of Alpino Ice Cream)
- D.S Motors (Manufacturers of UNIQUE Motorcycles)
- Arsalan Glass Bangle Industries
- Al Islam Glass Bangle Industries
- Siddiqui Glass Bangles Industries

Sindh Industrial and Trading Estate, Hyderabad

SITE Area Hyderabad is situated on the outskirts of Hyderabad on Tando Muhammad Khan Road and is spread over 1,264 Acres of land approx. SITE Area is the biggest Industrial and Trading zone of Hyderabad. Major Industries and Trading Houses are functioning at SITE Hyderabad.

SITE Area Hyderabad – At a glance

Total number of Industrial Units 389

Total number of Running Units 166

Total number of Sick Units 223

Major Sectors and Clusters

Textile (Spinning, Yarn) Mills, Glass Bangles Industries, Oil Mills, Flour Mills, Daal Mills, Pharmaceuticals, Heavy and Light Engineering.

Renowned Names in the SITE Area, Hyderabad

- Fateh Textile (Fateh Group)
- Fateh Motors (Manufacturers of HERO Motorcycle)
- United Refrigeration Limited (Manufacturers of DAWLANCE Product range)
- Coca Cola Beverages (Manufacturers of COCA COLA Soft Drink)
- Pakistan Beverages (Manufacturers of PEPSI COLA Soft Drink)
- Bhitai Beverages (Manufacturers of SAFA COLA Soft Drink)
- Bajwa Spinning Mills

Sindh Industrial and Trading Estate, Super Highway Hyderabad

SITE Area Hyderabad is situated on the outskirts of Hyderabad on Super Highway on the way to Karachi and is spread over 50.1 Acres of land. Being situated on the Super Highway, it has an advantage of transportation especially to Karachi.

SITE Area Super Highway- At a glance

Total number of Industrial Units	96
Total number of Running Units	46
Total number of Sick/Empty Units	50

Major Sectors and Clusters

Food, Garments, Handicrafts

Small – Medium Scale Manufacturing Clusters

Hyderabad houses various small and medium scale manufacturing clusters. These clusters belong to different sectors of the economy and are playing their role efficiently with the large scale manufacturing industries at Hyderabad. They are present within the city and are housed in small plots. These small and medium scale manufacturing clusters employ thousands of people and needs to be extended and diversified in some other sectors as well. These are as follows:

- Glass Bangle (Polishing, Cutting, Smoothening works)
- Leather Footwear (Shoes, Sandals, Chappal)
- Gold and Silver Jewelry
- Confectionary (Biscuits, Wafers, Toffees, Candies, Chips etc)
- Corrugated Packages
- Textile Looms (Manual and Power Looms)
- Flour and Daal Mills
- Plastic Injection Molding (Plastic Bottles, Polyethylene Bags, Plastic Containers)
- Furniture (Wooden, Iron and Rod Iron)
- Marble Processing Plants
- Oil Spillers
- Handicrafts
- Carpets

Agriculture Sector

Agriculture is a very important aspect of economy at Hyderabad. Hyderabad and its surroundings are famous for world class quality agriculture produce which is consumed both locally and export abroad. The following information is related exclusively to the agriculture and its supporting sectors at RBC – Hyderabad.

IRRIGATION

The main source of irrigation in Hyderabad is River Indus and its canals. Kotri Barrage is responsible for the irrigation of agriculture land at Hyderabad.

Kotri Barrage

Kotri Barrage was constructed in 1955 on River Indus with a maximum design discharge of 875,000 cusecs. The barrage has 44 bays, each 60 feet wide. The length of the left and right guide bank is 6,000 ft. The maximum flood level height of Kotri barrage is 43.1 feet. Kotri Barrage was constructed to irrigate Fulleli, Pinyari and Kolari canals through lined channels and enhance agriculture in the lower Sindh region. The need to release some amount of water below Kotri Barrage, which is the last diversion point on the Indus River System, has been recognized by most experts. The purpose is to provide the *sailaba* (flood) Irrigation in an area of approximately 120, 000 hectares and keep the 280-kilometer Indus River Reach from the Kotri Barrage to the Arabian Sea, alive. Furthermore, any amount of water released below Kotri would help in checking seawater intrusion.

Commanded and Irrigated Area by KOTRI Barrage (in Lac. Hectares)

	2000-2001	2001-2002	2000-2003
Total Area	50.65	25.44	7.84
Commanded Area	25.80	12.96	6.33
Irrigated Area	24.85	12.48	1.51

• Canal Withdrawals (Rabi and Kharif) by KOTRI Barrage (in Million Acre Feet)

		2000-01		2001-2002			2002-2003		
	Kharif 2000	Rabi 2000- 01	Total	Kharif 2001	Rabi 2001- 02	Total	Kharif 2002	Rabi 2002- 03	Total
Total Area	5.9	1.8	7.7	5.9	1.3	7.2	7.8	1.6	9.4
K.B Feeder	1.3	0.6	1.9	1.3	0.6	1.9	1.7	0.6	2.3
Fuleli Canal	2.0	0.6	2.6	2.1	0.3	2.4	3.1	0.4	3.5
Pinyari Canal	2.0	0.3	2.3	1.9	0.2	2.1	2.2	0.2	2.4
Akram Wah	0.6	0.3	0.9	0.6	0.2	0.8	0.8	0.4	1.2

LAND UTILIZATION

■ Land Utilization in Hyderabad District (Area in "000" Hectares)

		Cı	ıltivated Ar	ea	Cropped	Area		Un-Cultiv	ated Area	
		Total	Current	Net	Area	Total	Forest	Culturable	Not	Total
Geographical	Reported	(5+6)	Fallows	Area	sown			Waste	available	
Area	Area			Sown	more	(6+7)			for	(9+10+11)
	(4+12)				than				Cultivation	
					once					
					<u>2000 – 200</u>	<u>1</u>				
552	552	378	172	206	95	301	26	37	111	174
334	334	310	1/2	200	73	301	20	31	111	1/4
					2001-2002					
552	552	379	169	210	97	306	31	36	106	173
					2002 2002					
					2002-2003					
552	552	384	184	200	92	292	31	31	106	168

MAJOR CROPS

The climate of Sindh is arid and hot. According to classification made by UNESCO, Hyderabad has been classified in the Southern Agricultural Region of Sindh.

Upper part of Hyderabad (Hala, Hyderabad & Tando Allahyar Sub Division), Sanghar & Mirpur Khaas districts are suitable for cotton, wheat, sunflower, soybean, rape and mustard and groundnut (in Sanghar only).

Tando Mohammad Khan sub division of Hyderabad district, Badin and Thatta districts are suitable for sugarcane and rice crops. In addition to the said crops; sunflower, and rape and mustard are also grown as Mash and Masoor pulses are also suitably grown in Thatta & Badin districts.

FOOD AND NON - FOOD CROPS

Area and Production of Major Crops in Hyderabad District (Food and Non-Food)

	Area (in Hectares)			Production (in Metric Tons)		
Сгор	2000-2001	2001-2002	2002-2003	2000-2001	2001-2002	2002-2003

			Food Crops			
Rice	13,941	14,750	15,106	38,892	33,066	30,317
Wheat	64,917	80,196	83,322	188,650	208,557	217,427
Jowar	169	173	431	107	119	285
Bajra	3,068	3,824	2,997	1,556	2,098	1,689
Maize	1,501	1,065	1,030	851	621	631
Gram	1,069	670	861	844	457	596
Barley	57	41	30	32	17	12

Non – Food Crops							
Rapeseed	1,235	417	753	702	255	461	
Sesamum	20	33	40	6	11	12	
Sugarcane	53,124	54,791	57,622	2,525,725	2,799,94*9	3,218,008	
Cotton	47,362	48,168	47,015	177,984	207,139	187,609	

FRUITS

Area and Production of Fruits in Hyderabad District

Fruit	Area (in Hectares)		Production (in	n Metric Tons)
	2004	2003	2004	2003
Banana	29070	27473	129590	125746
Chikoo	978	975	3,803	3,674
Dates	44	42	504	199
Guava	1,496	1,287	11,401	9,980
Mango	14,791	12,621	108,247	98,553
Papaya	75	84	176	287
Orange/Malta	28	32	221	250
Lemon	97	101	291	309
Grapes	2	2	2	2
Water Melon	32	20	72	60
Apple	32	40	78	99
Musk Melon	402	422	4,170	4,135

CONDIMENTS

Area and Production of Condiments in Hyderabad District

	Area (in Hectares)		Production (in Metric Tons)		
Condiment	2004	2003	2004	2003	
Chilies	2,292	2,317	2,537	4,649	
Ginger	22	26	10	12	
Garlic	254	265	1328	1488	
Coriander	207	192	96	82	
Turmeric	2	1	2	1	

PULSES

Area and Production of Pulses in Hyderabad District

	Area (in Hectares)		Production	(in M.Tons)
Pulse	2004	2003	2004	2003
Maash	419	449	145	209
Moong	457	582	208	276
Arhar	6	12	4	5
Masoor	635	675	326	327
Mattar	92	90	40	37
Others	23	92	17	49

VEGETABLES

Area and Production of Vegetables in Hyderabad District

	Area (in	Hectares)	Production (in Metric Tons)		
Vegetable	2005-04	2004-03	2005-04	2004-03	
Ladyfinger	1,234	819	6,111	4,491	
Tinda	452	414	3,361	2,925	
Bitter Gourd			1,295	1,269	
Onion	13762	14092	172757	176900	
Turnip	207	239	3018	3,496	
Carrot	534	545	6176	6,464	

Tomato	721	732	4775	4,920
Cauliflower	334	345	3539	3,717
Potato	-	6	-	44
Sugar Beat	2	4	18	41
Canola	26	45	23	37

Fisheries Sector

INLAND FISHERIES

Apart from marine fisheries, inland fisheries are practiced in rivers, lakes, dams and ponds etc. It contributes about 4% of agricultural production and about 1% of GDP and engages 1% of the current labour force. The Fisheries Department, Hyderabad has taken a number of other steps to improve fisheries sector. This include inter-alia strengthening of infrastructure facilities, improvement of extension services, introduction of aquaculture techniques, diversification of fishing efforts, development of value-added products, enhancement of per capita consumption and up gradation of socio-economic conditions of the fishermen. The principal kinds of fish found at Hyderabad are **Palla, Khagga, Laanchi and Baam** etc

Inland Fisheries in Hyderabad District (in Metric Tons)

Fish	Nun	nber of Fisheri	nen	Nı	umber of Boa	ats
Production	Full Time	Part Time	Total	Sail	Row	Total
7,762	975	710	2000 1,685	190	15	205
4,574	605	800	2001 1,405	115	10	125
4,803	600	1,050	2002 1,650	25	60	85
5,331	666	1,166	2003 1,832	33	466	499

Livestock Sector

Livestock is an important source of essential items of human diet and draught power. The activities of this sub-sector account for 10 to 25% of the incomes of small farmers and landless livestock producers depending on their accessibility to the market. There has been a gradual increase in livestock products such as milk, beef, mutton, poultry meat and eggs over the years. Efforts are also being made to improve the genetic potential through selective and cross-breeding programmes especially in cattle and buffaloes. Cross-bred animals are early maturing and good producers of milk.

NUMBER OF LIVESTOCK

Number of Livestock in Hyderabad District (in "000")

Cattle	Buffaloes	Sheep	Goats	Camels	Horses	Asses	Mules
			1996	Census			
436	772	173	854	8	3	30	0.4
			2000	C			
				Census			
176	384	78	543	2	4	24	2

Forestry Sector

Forests play an important role in improving the economic condition of the country and are, therefore, considered as a backbone of the national economy. They not only provide timber, firewood, and medicinal herbs but also provide a vital coverage to the country's watersheds and regulate the supply of water in the rivers. They also sustain country's wildlife and provide unlimited recreational facilities. They are vital for keeping the environment in equilibrium by increasing the capacity of the land to hold and conserve water, prevent soil erosion, desertification, water logging, salinity and controlling pollution by supplying clean air.

OUT TURN OF FORESTS (WOOD)

Out Turn of forests in Hyderabad District (Area in Hectares)

Area	Timber Wood	Fire Wood
	Quantity	Quantity
	2000 - 2001	
45,609.20	56,417.50	102,935.00
	2001 – 2002	
271.22		95 200 00
2/1.22	83,120.00	85,390.00
	2002 - 2003	
206.82	41,714.00	35,640.00

Services and Trading Sector

Traders Associations in Hyderabad

Traders Association Latifabad Unit #7

President: Haji Muhammad Arif

General Secretary: Syed Iqbal Shah

Office Address: Bismillah Square, Unit # 7 Latifabad, Hyderabad

Area of Operations: General Retail Trading

Traders Association Latifabad Unit # 8

President: Mr. Mubarak Qureshi

General Secretary: N/A

Office Address: Jama Cloth Market, Unit # 8 Latifabad, Hyderabad

Area of Operations: General Retail Trading

Hyderabad Green Seeds Traders Association

President: Haji Haroon Memon

General Secretary: Mr. Jalaluddin Qureshi

Office Address: Grain Market, Hyderabad

Area of Operations: Agriculture Seeds Retail Trading

Traders Association Tilak Incline

President: Mr. Nusrat Abbasi

General Secretary: Mr. Mehboob Qadri

Office Address: Al-Moazzam Hajj Umra Group, Sire Ghaat Road, Hyderabad

Area of Operations: General Retail Trading

Traders Association Miyani Road

President: Syed Liaqat Ali Shah

General Secretary: Mr. Muhammad Nasir Memon

Office Address: New T.M. Khan Goods Transport, Miyani Road, Hyderabad

Area of Operations: General Retail Trading and Goods Transportation Services

Leather Sheet Merchants Association

President: Haji Zaheer

General Secretary: N/A

Office Address: C/o Haji Zaheer, Sire Ghaat, Hdyerabad

Area of Operations: Leather Sheets Retail Trading

Footwear Wholesale Group

President: Haji Moinuddin Shaikh

General Secretary: Mr. N/A

Office Address: Trust Shoes, Sire Ghaat, Hdyerabad

Area of Operations: Shoes Wholesale Trading

Traders Association Shahi Bazar

President: Mr. Saleem Hussain Vohra

General Secretary: Mr. Abbas Chundrigar

Office Address: Chotki Gitti Chowk, Hyderabad

Area of Operations: General Retail Trading

Hyderabad Sarrafa and Jewelers Group (Shahi Bazar, Resham Bazar, Tilak Incline, Phuleli Bazar, Cantt. Bazar, Latifabad)

President: Haji Shafiq Ahmed Ansari

General Secretary: Al Haaj Faza – ur – Rehman

Office Address: Shahi Bazar, Hyderabad

Area of Operations: Gold and Silver Jewelry Wholesale & Retail Trading

Traders Association Resham Bazar

President: Mr. Kareem Dad Durrani

General Secretary: Mr. Muhammad Haneef Memon

Office Address: Resham Bazar Chowk, Hyderabad

Area of Operations: General Retail Trading

Traders Association Chotki Gitti

President: Mr. Muhammad Yahya

General Secretary: Mr. Rehan Shaikh

Office Address: Chotki Gitti, Hyderabad

Area of Operations: General Retail Trading

Hyderabad Electronics Dealers Association

President: Mr. Anwar Kundan

General Secretary: Mr. Ikramuddin Guddu

Office Address: 1st Floor, Dubai Center Chotki Gitti, Hyderabad

Area of Operations: Electronic Goods Retail Trading

Hyderabad Motorcycles Dealers Association

President: Mr. Iftikhar Abbasi

General Secretary: Mr. Abdul Hameed Memon

Office Address: Khokhar Muhullah, Hyderabad

Area of Operations: Motorcycles Retail Trading

Hyderabad Furniture Dealers Association

President: Mr. Samiuddin

General Secretary: Mr. N/A

Office Address: Shama Furniture, Khokhar Muhullah, Hyderabad

Area of Operations: Furniture Retail Trading

Hyderabad Bicycle Dealers Association

President: Mr. Abdul Ghaffar Khan

General Secretary: Mr. N/A

Office Address: Opposite Lady Dufferin Hospital, Station Road, Hyderabad

Area of Operations: Bicycles Retail Trading

Tractor Parts Dealers Association

President: Haji Abdul Jabbar

General Secretary: Mr. Furqan Anwar

Office Address: C/o Haji Abdul Jabbar

Area of Operations: Tractor Parts Retail Trading

Traders Welfare Association

President: Mr. Raees Qureshi

General Secretary: Mr. Ijaz Qureshi

Office Address: Hurr Muhullah, Station Road, Hyderabad

Area of Operations: General Welfare of Traders

Old Motor Parts Dealers Association

President: Mr. Nazim Ghori

General Secretary: Mr. Jameel Memon

Office Address: Old Parts Market, Qadam Gaah Market, Hyderabad

Area of Operations: Old Motor Parts Retail Trading

Liaquat Shoe Market Traders Association

President: Mr. Khalid Noor

General Secretary: Mr. Nasir Khan

Office Address: C/o Mr. Nasir Khan

Area of Operations: Shoes Retail Trading

Nusrat Bazar Association

President: Mr. Waseem Qureshi

General Secretary: Mr. Nadeem Shaikh

Office Address: C/o Mr. Waseem Qureshi

Area of Operations: General Retail Trading

Station Road Traders Association

President: Mr. Fayyaz Awan

General Secretary: Haji Abdul Ghaffar

Office Address: Al – Noor Hotel, Station Road, Hyderabad

Area of Operations: General Retail Trading

Hyderabad Lubricants Dealers Association

President: Malik Liaquat

General Secretary: Mr. Siraj Shaikh

Office Address: Al – Qadir Oil Dealers, Tulsi Daas Road, Hyderabad

Area of Operations: Lubricants and Oil Retail Trading

Station Market Traders Association

President: Mr. Muhammad Faisal

General Secretary: Mr. Mubeen Shaikh

Office Address: Station Market Chowk, Hydearbad

Area of Operations: General Retail Trading

Goods Naka Market Traders Association

President: Mr. Shahid Hashmi

General Secretary: Mr. Khalid Shaikh

Office Address: Goods Naka Market, Hyderabad

Area of Operations: General Retail Trading

Faqir Ka Pirr Traders Association

President: Mr. Faheemuddin Shaikh

General Secretary: Mr. Afzal Ghori

Office Address: Faqir Ka Pirr Chowk, Hyderabad

Area of Operations: General Retail Trading

City Cloth Market Traders Association

President: Mr. Shoukat Ali

General Secretary: Malik Abdul Shakoor

Office Address: City Cloth Market, Faqir Ka Pirr, Hyderabad

Area of Operations: Cloth Retail Trading

Muslim Cloth Merchants Association

President: Mr. Ashfaq Qureshi

General Secretary: Mr. Ameen Suleman

Office Address: Muslim Cloth Market, Faqir Ka Pirr, Hyderabad

Area of Operations: Cloth Retail Trading

Qasimabad Market Traders Association

President: Haji Rasool Bux Shaikh

General Secretary: Mr. N/A

Office Address: C/o Haji Rasool Bux Shaikh

Area of Operations: General Retail Trading

Hyderabad Glass Bangles Dealers Association

President: Mr. Shafiq Niazi

General Secretary: Mr. Jalil – ur – Rehman Siddiqui

Office Address: Capital Market Chowk, Faqir Ka Pirr, Hyderabad

Area of Operations: Glass Bangles Wholesale Trading

Hyderabad Chamber of Commerce and Industry

The Hyderabad Chamber of commerce and Industry is a body licensed by the Govt. of Pakistan under the Trade Organization Ordinance 1961 and incorporated under the Companies Ordinance 1984(formerly Companies Act 1913).

The Hyderabad Chamber of Commerce and Industry, which enjoys the status of Apex Body of Trade and Industry, has a significant and most distinguished role in economic development of the country. It is a representative body of the private businesses and industry in the country. Its primary aim is to promote, encourage and safeguard the interest of the private sector and to serve as a bridge between the business community and the Government. It has its fingers on the pulse of the economy and serves as a Beacon-light for trade and industry. It acts as the Spokesman to voice the collective opinions, concerns and aspirations of the private sector and offers helpful advice, solid assistance and accumulated experience of the business community to the Government.

Main Objectives

- To aid and stimulate trading, industrial and allied activities
- To promote unanimity of thought and action and bring about balance and reconcile conflict of interest along industry and trade.
- To develop liaison with counterparts abroad.
- To provide true representation of the private sector

HCCI Operations

The Managing Committee which is elected every year by the General Body representing Hyderabad chamber of Commerce and Industry. Sub – Committees of the Chamber deliberate intensively on their respective jurisdiction and formulate recommendations from their respective sector which in turn are placed before the Executive Committee for final approval.

The President of Hyderabad Chamber of Commerce and Industry who is elected for one year is the Chief Executive and Head of the Institution. In consultation with the Senior Vice President, Vice President and members of Executive Committee with assistance of permanent secretariat headed by the Secretary, the President conducts the affairs of the Chamber.

Major Departments and Sections

The Hyderabad Chamber of Commerce and Industry has a job – related structure to activate the promotional activities. Following departments are working in Hyderabad Chamber of Commerce and Industry:

- Secretariat
- Finance
- Administration
- Library
- Research and Development
- Management Information System

Hyderabad Chamber of Commerce and Industry Office

The office of Hyderabad Chamber of Commerce and Industry is based in its own building at Aiwan – e – Tijarat Road Opposite Press Club Saddar, Hyderabad.

Affiliation (Local Trade Bodies)

The Hyderabad Chamber of Commerce and Industry has under its umbrella the Association of Trade and Industry, Kotri (KATI).

Trade Promotion

The Hyderabad Chamber of Commerce and Industry acts as a forward post of private sector. It maintains constant liaison with the Commercial Missions abroad and takes special care to develop, promote and strengthen cooperation and contacts with counterpart bodies abroad through exchanges of delegations, literature, directories and business information.

Publications

The Hyderabad Chamber of Commerce and Industry issues its Annual Report of activities during the year. Fortnightly Chamber Bulleting is also issued.

Trade Delegations

The Hyderabad Chamber of Commerce and Industry sponsors specialized trade delegations with cooperation of Export Promotion Bureau to various destinations all over the world to promote export of goods and services and to locate most competitive sources of imports to save the foreign exchange. Public sector industries and business houses representatives are also associated with such missions. Similarly, buyer and seller

missions from abroad are also invited by Hyderabad Chamber of Commerce and Industry.

International Symposia / Seminars / Workshops

The Hyderabad chamber of Commerce and Industry holds International Seminars, Workshops and Symposia in cooperation with international agencies in the field of trade and industry. The programs familiarize participants from business and industry with latest market trends, state of competitive systems, incentives and capacity building etc.

THE HYDERABAD CHAMBER OF COMMERCE & INDUSTRY

P.O. Box # 99, Aiwan-e-Tijarat road, Saddar, Hyderabad. Tel: 022-2784972-5 Fax: 022-2784977 E-mail: hcci2hyd@hyd.paknet.com.pk

LIST OF EXECUTIVE COMMITTEE 2006-2007.

S #.	NAME & ADDRESS	PH: OFF	RES:	MOBILE	FAX#
1.	Mr. Yousuf Suleman President M/s Modern Textile Mills, Tando Jam	021-5395776 021-5395777	2765476	0300-8260088	021-2417914
2.	Mr. M. Amin Ansari Vice President M/s National Wood 41-/461, Saddar, Hyderabad	2783979 2787934	2787816	0333-2604975	
3.	Mr. Azizuddin M/s Azizuddin & Brothers Old Fruit Market, Hyderabad	2619818 2616998	3863630	0301-3562500	
4.	Mr. Shafqatullah Memon M/s Marvi Music House, B-20, Bilal Vilas Wahaduha Road, Qasimabad, Hyderabad	2615518	2652868	0300-9372610	
5.	Mr. Nadeem Ahmed Siddiqui M/s Gallop Paints Indsutries A-92-A, SITE, Hyderabad	2781766 3883939 0223008300	3864900	0300-9204346	
6.	Mr. Ziauddin M/s Zia Enterprises, 408, Saddar, Hyderabad	2783202 2720725	2728066	0300-9371955	
7.	M/s Muhammad Madni M/s Madni Brothers 5-Hanif Manzil, Chital Chari, Hyderabad	3641642 3641320	3865104	0333-2684383	2611341
8.	Mr. Abdul Rehman Rajput M/s Ali Muhammad Khan & Sons, A-3/2689, Market Road, Hyderabad	2613132	0300-9372917		
9.	Mr. Rafiq Ahmed Bhatti Al-Madina & Co., Memon Mohallah Market Road, Hyderabad	2610028	2620912	0300-3018025	

10.	Mr. Yousuf Ali M. Usman M/s Sukkur Flour Mills, C-2, S.I.T.E. Hyderabad.	3880619 3880641 2783850 2784582 22030504 22030513	3867024	0300-8370533	
11.	Mr. Abdul Razzak Memon M/s Al-Mustafa Roller Flour Mills, SITE (HAB SONS PVT. LTD), Hyderabad	3880585 3882585 0238-571203 0238-401003	3640159 3640168	0333-2601885	
12.	Mr. Muhammad Akram Arain M/s Muhammad Akram Arain & Co. New Sabzi Mandi, Hali Road, Hyderabad	3882969	3868171	0300-3974145	
13.	Haji Muhammad Yaqoob M/s Haji Muhammad Ayoub & Brothers, 183, Shahi Bazar, Hyderabad.	3640444 3640755	3863220 021- 4251975	0300-2015280	
14.	Mr. Muhammad Idrees M/s Pak Iron Supply Corporation G-750, Haji Ehsan Ali Road, Hyderabad.	3641016 2631666 2632909 2630841	2652637	0300-2009000	
15.	Mr. Abdul Saleem Arain M/s Fateh Muhammad Abdul Hafeez & co., Old Sabzi Market, Hyderabad.	2615762	2622176	0300-9376959	
16.	Mr. Nadeem Ahmed M/s Nadeem Nizami Traders, Market Road, Hyderabad.	2617728	3818943	0321-3001656	
17.	Mr. Emad Siddiqui M/s Premier Industries, SITE, Hyderabad	3880505 2781100	3862779 3861636	0300-2112299 0333-2633220 0321-3039696	
18.	Mr. Muhammad Ikram Rajput M/s Indus Lube Oil Company, SITE, Hyderabad	3881199 3881200	3860190	0321-3082255	
19.	Mr. Qaiser Ali Khan M/s Qaiser Ali Khan & Brothers, Unit #9, Latifabad, Hyderabad	8335044	3866171	0300-9376345	
20.	Mr. Shahid Aziz Ghouri M/s Arooma Food Industry, SITE, Hyderabad	880214-5 3881416	2780993	0300-9371566	3881415

21.	Mr. Muhammad Altaf M/s Altaf & Company, New Sabzi Market, Hali Road, Hyderabad	3880103 2610572	2652811	0300-8371080
22.	Mr. Muhammad Irfan Qureshi M/s Hanis Enterprises, Amil Colony, Hyderabad	0321-3080621	2630530	0300-9373936
23.	Mr. Abid Mian Dehalvi M/s Hotel City Tower, Market, Hyderabad	2619442	2619882	0300-3036575
24.	Hafiz Naseeruddin M/s New China Boot House, E/23/10, Shahi Bazar, Hyderabad	3640125	3817445	0333-2620922
25.	Mr. Muhammad Aslam Khan Kotri Association of Trade & Industry, SITE, Kotri	2870903 2870904		0333-2604223